**Market Notice**

**Date: 04 December 2013**

**Subject: Tap Issue**

***(IVUZI INVESTMENTS LIMITED –“IVA409”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 05 December 2013 under its Asset Backed Hybrid Commercial Paper Programme dated 12 June 2007.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 3,056,000,000.00

**Tap Amount** R 180,000,000.00

**Total Amount Following Tap Issue** R 330,000,000.00

**Bond Code** IVA409

**Nominal Issued** R 150,000,000.00

**Issue Price** 98.76353%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 27 February 2014

**Books Close** 22 February 2014

**Interest Date(s)** 27 February 2014

**Last Day to Register** by 17:00 on 21 February 2014

**Issue Date** 05 December 2013

**Date Convention** Modified Following

**Interest Commencement Date** 28 November 2013

**First Interest Date** 27 February 2014

**ISIN No.** ZAG000109075

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Tumi Mphahlele Firstrand +27 11 2828421

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Noeline Sangion JSE +27 11 5207153